

2019

# CLEAN ENERGY OUTLOOK

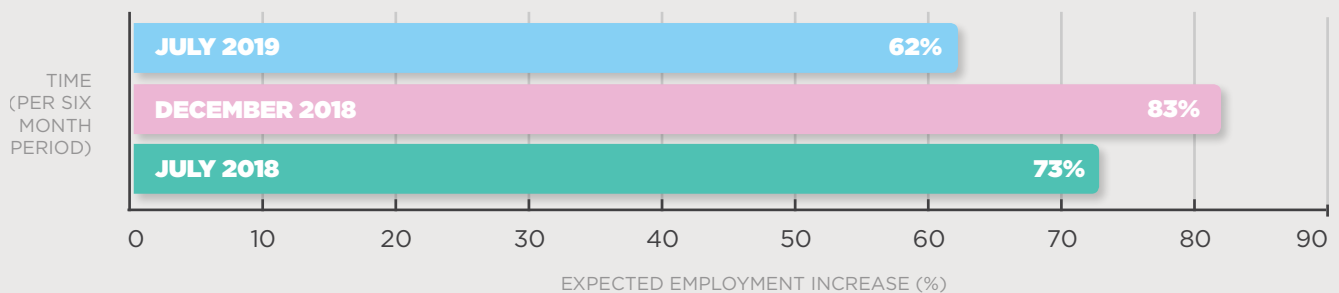
The Clean Energy Outlook confidence index is the only index of its kind that provides an insight into the status of the Australian renewable energy and storage industry direct from the leaders and experts from within the industry. The key themes of the index cover investment confidence, employment trends and business challenges.

## EMPLOYMENT

HOW DO YOU EXPECT THE NUMBER OF PEOPLE YOUR COMPANY EMPLOYS IN CLEAN ENERGY IN AUSTRALIA TO CHANGE IN THE NEXT 12 MONTHS?



EXPECTED EMPLOYMENT INCREASE OVER TIME



## TOP BUSINESS CHALLENGES

What factors are creating the greatest challenges for your business to develop clean energy projects in Australia?

- Concerns and challenges related to grid connection and network access
- Lack of strong federal energy and climate policy
- Substantial regulation changes and/or over regulation
- Concerns and uncertainty about MLFs
- Attracting the right workforce (including finding workers with the right skills and in rural regions and achieving diversity in the workplace)

*“Lack of direction at federal level and agencies passing all shared infrastructure costs to new developers even though there are broader economic benefits for all.”*

# INVESTMENT CONFIDENCE

What is your level of confidence to make investments in clean energy in Australia in the next 3 years?



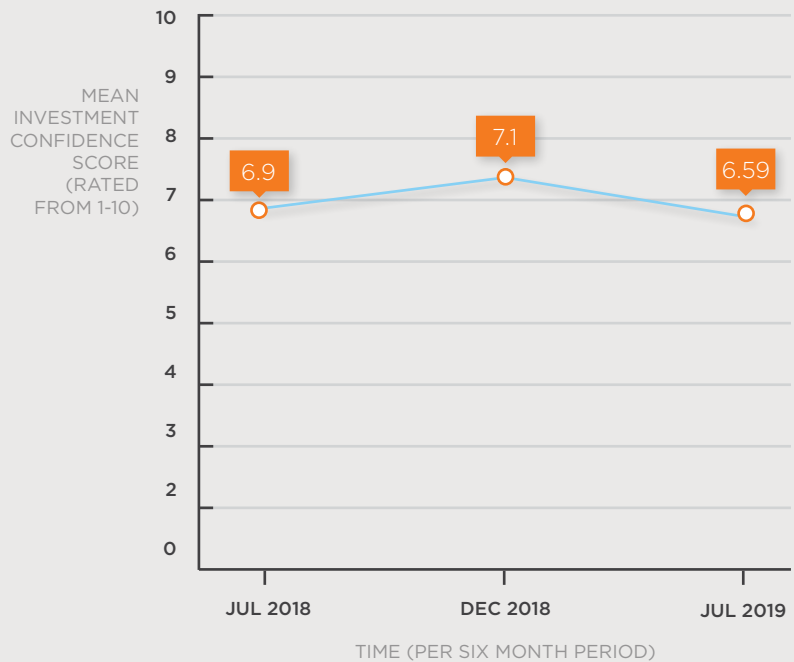
*“The transition to renewables will continue however it seems likely the pace of transition will be slower than if the federal election result went the other way”*

*“recent federal election result has reduced this score for me”*

*“Investment driven by state policy rather than national policy”*

Ranked out of 10

## INVESTMENT CONFIDENCE OVER TIME



## INVESTMENT CONFIDENCE BY STATE

\*percentage point change via state comparing average confidence scores per State from December 2018 to July 2019.

