

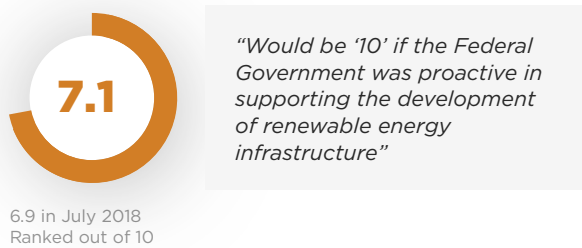
### Confidence Index

The Clean Energy Outlook provides an insight into the status of the Australian renewable energy and energy storage industries from leading CEOs and Senior Executives.

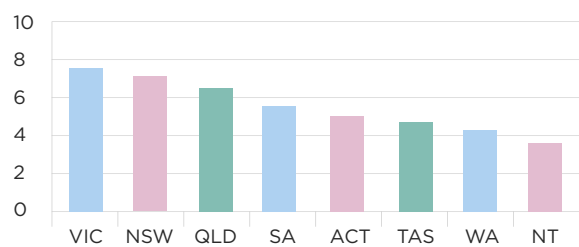


#### Investment confidence

What is your level of confidence to make investments in clean energy in Australia in the next 3 years?



#### Confidence by state



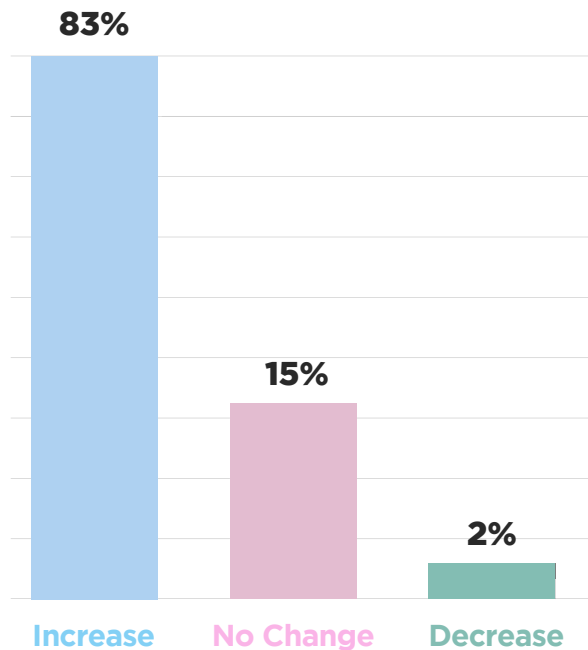
#### Top business challenges

What factors are creating the greatest challenges for your business to develop clean energy projects in Australia?

- 1 **Grid connection and network access**
- 2 **Lack of federal energy and climate policy**
- 3 **Attracting the right workforce**

#### Employment

How do you expect the number of people your company employs in clean energy in Australia to change in the next 12 months?



#### Change from July to December

	July 2018	December 2018
Increase	73%	83%
No change	23%	15%
Decrease	4%	2%